# State of the Community (Samvera-style)

Samvera Connect 2017
Evanston, November 6-9, 2017

Partner and contribution overview
Chris Awre / Jon Dunn

Financials
Debra Hanken Kurtz

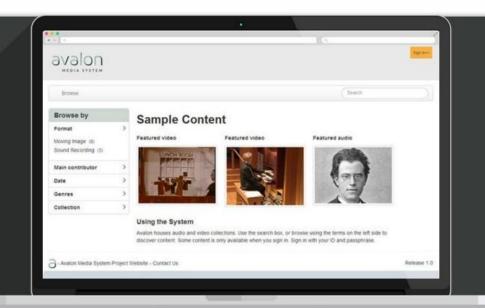Governance review
Karen Estlund / Evviva Weinraub

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# A POWERFUL TOOL FOR REPOSITORY SOLUTIONS

Samvera is the new name for Hydra. Samvera is a grass-roots, open source community creating best in class digital asset management solutions for Libraries, Archives, Museums and others.

The Samvera software offers flexible and rich user interfaces tailored to distinct content types on top of a robust back end – giving adopters the best of both worlds.



## WHY USE SAMVERA?

We believe that no single system can provide the full range of repository-

## HOW IT WORKS

Samvera is based around four major components:

# Community development

- Name and logo change / website
  - Fantastic response to the request for possible new names
  - Getting the name out there - spread the word!
  - Website contributions - all much appreciated
- IG/WG activity
  - Equal numbers of IGs and WGs - continuing discussion, plus action where needed
  - Email lists / slack / wiki / calls
- Key theme - migration from other platforms
  - DSpace, CONTENTdm, BePress discussion
- Training
  - First Advanced Hydra/Samvera Camp (May, Minneapolis), plus first combined Camp with Fedora (September, Oxford)

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# Samvera community coming together

- Samvera Connect, November 6-9, 2017
  - 5th annual meeting
  - Thank you to everyone here at Northwestern and Michigan and all other places/people involved for all the hard work in pulling the event together
- Samvera Virtual Connect, July 18, 2017
  - 2nd annual meeting online
  - Eight presentations, plus updates from IGs/WGs - slides and recording available
  - https://wiki.duraspace.org/display/samvera/Samvera+Virtual+Connect+2017
- Samvera Connect 2018?
  - ...

# IF YOU WANT TO GO FAR, GO TOGETHER.

contact us

## SAMVERA PARTNERS

| | | | |
|---|---|---|---|
| Stanford University | University of Hull | University of Virginia | DuraSpace |
| University of Notre Dame | Northwestern University | Columbia University | Penn State University |
| Indiana University | London School of Economics | Rock and Roll Hall of Fame | The Royal Library of Denmark |
| Data Curation Experts | WGBH Boston | Boston Public Library | Duke University |
| Yale University | Virginia Tech | University of Cincinnati | Princeton University Library |
| Cornell University | University of Oregon | Oregon State University | Case Western Reserve University |
| Tufts University | Duoc UC (Chile) | University of Alberta | Digital Public Library of America |
| University of Michigan | University of California, San Diego | University of York | Lafayette College |
| Washington University in St Louis | Digital Repository of Ireland | University of California, Santa Barbara | University of Houston |

# Samvera Partnership (and beyond)

- New Partners in the past 12 months
  - Shout out to Digital Repository of Ireland, UC Santa Barbara and Houston - welcome!
    - Other Partner discussions ongoing
  - Partner updates a rich source of community insight and interest
- Key announcements since Connect 2016
  - Launch of Fulcrum for digital publishing
  - Ohio State Digital Collections
  - State Library of Berlin
  - Chemical Heritage Foundation Digital Collections
  - New staff at Avalon & AIC (welcome, Ryan and Kevin!)
- Samvera finances
  - T H A N K   Y O U ! ! !
  - More info from Debra to follow

# Product and Solution Bundle Development

- ● Development of Hyrax
  - ○ Follow-on from Hydra Connect 2016; bringing together Sufia and Curation Concerns
  - ○ Involvement of community in decision-making and coding
  - ○ Current starting point for rolling your own / key community offering
- ● Release of Hyku
  - ○ Out of the box instantiation of Hyrax
  - ○ Community involvement, within and beyond formal project partners
  - ○ Hyku beta test program and HykuDirect pilot
  - ○ Exploring models of sustainability
- ● Avalon developments
  - ○ Hosted service pilot with LYRASIS
  - ○ Move to Hyrax underway

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# Community Development Efforts

- Hyrax
- Developer events
  - March 2017 - Developer Congress at Stanford
  - August 2017 - Collection Extensions Developer Congress at Michigan
  - September 2017 - Fedora/Samvera external storage hackathon (Indiana/WGBH/NEH)
- Community sprints
  - Mediated deposit
  - Data Mapper WG (Valkyrie)
  - Collection extensions
  - Hyrax/Valkyrie
  - Community contributions to Hyku sprints

# New Samvera-based Grant Projects

- IMLS grant to Boston Public Library and University of Utah for Newspapers in ~~Hydra~~ Samvera project
    - Data model + software + community
- IMLS grant to University of Houston for Bridge2Hyku
    - Migration toolkit from CONTENTdm to Hyku/Hyrax
- IMLS grant to Northwestern/Indiana for Avalon
    - Community Manager and Community Development Lead
- Mellon grant to WGBH for American Archive of Public Broadcasting
    - Extension of Avalon for AAPB's archival management system


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# Vendors

- Development in vendor/service provider engagement and involvement
- US engagement
  - Data Curation Experts
  - Notch8
  - AVPreserve
  - LYRASIS
  - DuraSpace
- UK developments
  - Jisc Research Data Shared Service - https://www.jisc.ac.uk/rd/projects/research-data-shared-service
  - Cottage Labs - https://cottagelabs.com/repository
  - Co-Sector (University of London) - https://blog.cosector.com/exciting-times-for-hydra-introducing-hyku
  - Ubiquity Press - https://www.ubiquitypress.com/site/repositories/

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# Related community developments

- Fedora community headlines
  - API spec development
  - Work towards Fedora 5 (aligning implementation w/ API spec)
  - Strategic planning effort
  - Fedora and support of digital preservation
  - Alternative implementations (Cavendish, Trellis)
  - Oxford Common Filesystem
- Blacklight community headlines
  - Blacklight Summit, Copenhagen, October 2017 (30 attendees, 10 institutions)
  - Upcoming Blacklight 7 release
  - Creation of Spotlight community list
  - Arclight development progress

# Samvera Connect 2018

# Samvera = togetherness

## Let's keep working together

# Financials - Debra

# 2017 Forecast vs. Prior Year

| | Forecast | Prior Year | fav/-unfav |
|---|---|---|---|
| **Income** | $61,000 | $66,045 | -$5,045 |
| **Expenses** | $13,022 | $29,267 | $16,245 |
| **Profit/-Loss** | **$47,978** | **$36,778** | **$11,200** |

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# 2017 Forecast vs. Prior Year

|  | Forecast | Prior Year | fav/-unfav |
|---|---|---|---|
| **DuraSpace Fixed** | $7,259 | $6,935 | -$324 |
| **DuraSpace Variable** | $4,332 | $4,569 | $237 |
| **Other Direct Expenses** | $1,431 | $17,763 | $16,332 |
| **Total** | **$13,022** | **$29,267** | **$16,245** |

# Cash Balance Trend

Thank you!

# Governance review